

## Bulk TIN Matching

This Data Sheet describes the Bulk TIN Matching to be provided by Sovos Compliance, LLC ("Sovos") to the customer named on an applicable Order Form (the "Customer") in accordance with this Data Sheet. The Bulk TIN Matching validates the name/TIN combination of recipients against the database of name/TIN combinations used by the IRS. The match/mismatch status is then updated within the tax reporting application, unless otherwise requested by Customer.

### 1 **Bulk TIN Matching.**

**1.1 TIN Authorization.** Sovos will transmit tax information provided by Customer to the IRS through the IRS Tax Identification Number (TIN) Matching Program (the "Program"), which is subject to the guidelines in the IRS Publication 2108A. Customer hereby appoints Sovos as its authorized Agent for the purposes of submitting such tax information on Customer's behalf to the IRS. Customer acknowledges that only name/TIN combinations relating to accounts with respect to which reportable payments are made, or are likely to be made, can be transmitted. If Customer requests that Sovos transmit tax information outside the parameters of the Program, Customer accepts all responsibility for any liability and/or penalty that may be assessed as a result of using the Program this way. Sovos uses government websites and databases for certain data needed to perform the Verification and is not responsible for delays or inaccuracies caused by non-availability of such websites or databases or for incorrect information provided by the government.

**1.2** For the sake of clarity, each file submitted to the IRS on behalf of Customer is limited to 100,000 name/TIN combinations. Customer is subject to additional fees if more than 100,000 name/TIN combinations is submitted for matching.

**1.3 Survival.** The TIN Authorization remains in effect until the Agreement expires or is terminated.

**2 CHANGES.** Sovos may, from time to time and in its sole discretion, make changes to this document or the terms and conditions set forth herein, provided however, in no event shall Sovos make any changes that will degrade the products or services applicable to this Data Sheet without prior written notice to Customer. When Sovos makes changes hereto which do not degrade the products or services applicable to this Data Sheet, Sovos will provide notice as appropriate under the circumstances, e.g., by displaying a notice within the applicable Sovos products or services, by updating the Data Sheet located at <https://sovos.com/customer-legal-data-sheets/> or by sending Customer an email.

**3 Terms and conditions.** Customer's execution of an applicable Order Form for the Services applicable to this Data Sheet signifies Customer's agreement to the terms and conditions in this Data Sheet and its acknowledgment that the Services are provided under and are governed by such applicable Order Form and the separate written agreement between the parties that expressly governs Sovos' delivery of products and services (the "Governing Agreement").

This document constitutes a Data Sheet as defined in the Governing Agreement.

SOVOS MAKES NO WARRANTIES, EXPRESS OR IMPLIED, IN THIS DOCUMENT.