

## Cloud Solution for Tax Information Reporting

This Data Sheet describes the following software as a service solution to be provided by Sovos Compliance, LLC ("Sovos") to the customer named on an applicable Order Form (the "Customer") in accordance with this Data Sheet:

- **Sovos TIR Taxport - Enterprise** – A cloud-based solution that manages recipient tax identity data and delivers Sovos-supported informational tax forms to Customer's recipients and governmental agencies. Sovos offers additional modules for Taxport - Enterprise which include: (i) Taxport Withholding that provides a calendar for managing withholding remittance and reporting activities at both the federal and state levels, and (ii) Real-Time Identity Verification that provides the ability to verify the identity of any recipient against the database of TIN/Name combinations used by the IRS, OFAC SDN and Death Master File list and (iii) Tax Identity Management Solicitation and Response (link) that provides the ability to solicit recipients that have missing or mismatched TIN/Name combinations proactively and reactively.
- **Sovos TIR - Enterprise** – A cloud-based solution that manages recipient tax identity data and delivers Sovos-supported informational tax forms to Customer's recipients and governmental agencies. Sovos offers additional modules for TIR - Enterprise which include: Real-Time Identity Verification that provides the ability to verify the identity of any recipient against the database of TIN/Name combinations used by the IRS, OFAC SDN and Death Master File list.
- **Sovos TIR ACA Manager - Enterprise** – A cloud-based solution that manages recipient tax identity data and delivers Sovos-supported informational tax forms to Customer's recipients and governmental agencies.

### 1 DEFINITIONS.

1.1 "Form" means tax or informational forms that are transmitted electronically or on paper to the appropriate regulatory agency, including any and all changes that are additions (new filings) and any and all changes that are corrections to a prior filing.

1.2 "System" means the Software and Sovos Data.

2 Sovos will maintain all Customer data in the Software for at least four years (the current input year and three prior years). The current and three prior years' data will remain available on-line for immediate access at no additional cost to Customer.

3 CHANGES. Sovos may, from time to time and in our discretion, make changes to this document or the terms and conditions set forth herein, provided however, in no event shall Sovos make any changes that will degrade the products or services applicable to this Data Sheet without prior written notice to Customer. When Sovos makes changes hereto which do not degrade the products or services applicable to this Data Sheet, Sovos will provide notice as appropriate under the circumstances, e.g., by displaying a notice within the applicable Sovos products or services, by updating the Data Sheet located at <https://sovos.com/customer-legal-data-sheets/> or by sending Customer an email..

4 TERMS AND CONDITIONS. Customer's execution of an applicable Order Form for the products applicable to this Data Sheet signifies Customer's agreement to the terms and conditions in this Data Sheet and its acknowledgment that the Products are provided under and is governed by such applicable Order Form and the separate written agreement between the parties that expressly governs Sovos' delivery of products and services (the "Governing Agreement").

5 DEFINED TERMS. Except as defined herein or otherwise required by the context herein, all defined terms used in this Data Sheet have the meaning set forth in the Governing Agreement. This document constitutes a Data Sheet as defined in the Governing Agreement.

SOVOS MAKES NO WARRANTIES, EXPRESS OR IMPLIED, IN THIS DOCUMENT.